



WEEKLY AGRICULTURAL REPORT



FEBRUARY 6, 2020



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

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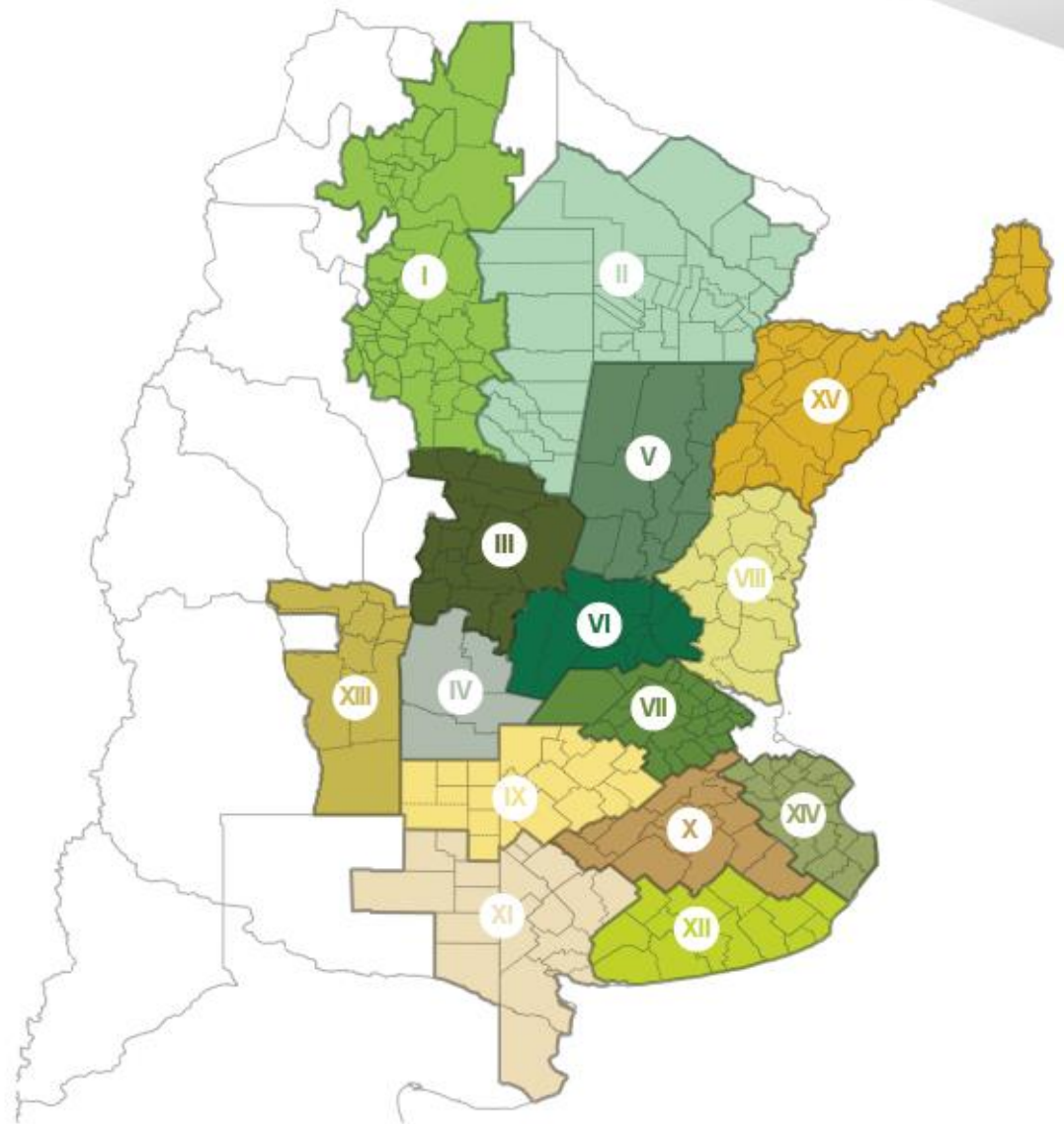
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- ◆ I - NWA (North-West Argentina)
- ◆ II - NEA (North-East Argentina)
- ◆ III - North-Central Córdoba
- ◆ IV - South Córdoba
- ◆ V - North-Central Santa Fe
- ◆ VI - North Belt
- ◆ VII - South Belt
- ◆ VIII - East-Central Entre Ríos
- ◆ IX - North La Pampa - West Buenos Aires
- ◆ X - Central Buenos Aires
- ◆ XI - South-West de Buenos Aires - South La Pampa
- ◆ XII - South-East Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Others

AGRICULTURAL WEATHER OUTLOOK: FEBRUARY 6 TO 12, 2020:

**PRECIPITATIONS OF VARYING INTENSITY. THE MOST
SIGNIFICANT VALUES WILL RUN IN A NORTHWEST-
SOUTHEAST DIRECTION. SHARP TEMPERATURE
OSCILLATION.**

At the beginning of the perspective, the entry of a front will bring precipitations of varying intensity. The most significant values will cross the agricultural area in a northwest-southeast direction. Rainfalls will be moderate in the northeast and scarce in the southwest. Coupled with the front, the entry of cool, humid winds from the South, will drop lows below normal over most part of the agricultural area, with the exception of the north-center. Later, tropical winds will return, raising temperatures significantly over most part of the agricultural region.

SOYBEAN

To date, 96 % of the crops are in a moisture condition ranging from adequate to ideal. The most developed crops, located in the soy belt and in the north-center of Santa Fe, are at the beginning of grain filling under a good moisture level. Towards the north of the agricultural area, crops are at the end of their vegetative stage.

CORN

Recent rainfalls have improved the moisture reserves in early and late-planted corn. Prior to the rainfalls, the planting of the cereal had expanded into the north of the country. To date, corn is 98.8 % planted out of the 6.3 M hectares projected for the season 2019/20. Weekly progress is estimated at 1.8 percentage points and remains ahead compared to last season.

SUNFLOWER

To date, more than 500,000 hectares have been harvested. The national average yield is estimated at 2.11 T/H. Regional yields stand above the historical average. Besides, the good condition of the unharvested plots is likely to have a positive impact on future yields. We, therefore, maintain our final production estimate at 3.2 M tons. 94,2 % of the unharvested area is at or beyond flowering under a moisture condition ranging from adequate to ideal.

GRAIN SORGHUM

Since our last report, sorghum planting has expanded into the north and south of the national agricultural area. The replenished soil moisture has encouraged the completion of planting in the provinces of Buenos Aires and La Pampa. To date, sorghum is 96 % planted out of a final area estimated at 750,000 hectares. Up, 2.8 % YoY (Area season 2018/19: 730,000 hectares.) Fortnightly progress stands at 10.7 percentage points. YoY progress is down 1.2 percentage points.



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ANNEX

SOYBEAN

2019/20 Season

As of Feb, 5, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2018/19	2019/20			
I	NWA	1.010.000	950.000	100,0	950.000
II	NEA	1.380.000	1.540.000	100,0	1.540.000
III	NCnt Cba	1.860.000	1.860.000	100,0	1.860.000
IV	S Cba	1.660.000	1.665.000	100,0	1.665.000
V	NCnt SFe	1.130.000	1.168.000	100,0	1.168.000
VI	North Belt	2.350.000	2.410.000	100,0	2.410.000
VII	South Belt	2.135.000	2.304.000	100,0	2.304.000
VIII	ECnt ER	1.120.000	1.200.000	100,0	1.200.000
IX	N LP-W BA	1.950.000	1.954.000	100,0	1.954.000
X	Cnt BA	840.000	706.000	100,0	706.000
XI	SW BA-S LP	470.000	365.000	100,0	365.000
XII	SE BA	920.000	753.000	100,0	753.000
XIII	SL	280.000	237.000	100,0	237.000
XIV	Cuenca Sal	215.000	208.000	100,0	208.000
XV	Others	80.000	80.000	100,0	80.000
TOTAL		17.400.000	17.400.000	100,0	17.400.000

CORN

2019/20 Season

As of: Feb. 05, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2018/19	2019/20		
I NWA	350.000	357.000	92,0	328.440
II NEA	620.000	630.000	93,0	585.900
III NCnt Cba	920.000	900.000	100,0	900.000
IV S Cba	800.000	792.000	100,0	792.000
V NCnt SFe	230.000	234.000	100,0	234.000
VI North Belt	670.000	670.000	100,0	670.000
VII South Belt	535.000	540.000	100,0	540.000
VIII ECnt ER	315.000	320.000	100,0	320.000
IX N LP-W BA	670.000	665.000	100,0	665.000
X Cnt BA	325.000	327.000	100,0	327.000
XI SW BA-S LP	170.000	165.000	100,0	165.000
XII SE BA	230.000	233.000	100,0	233.000
XIII SL	325.000	325.000	100,0	325.000
XIV Cuenca Sal	110.000	112.000	100,0	112.000
XV Others	30.000	30.000	90,0	27.000
TOTAL	6.300.000	6.300.000	98,8	6.224.340

SUNFLOWER

2019/20 Season

As of: Feb. 05, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	305.000	15.000	290.000	97,2	281.793	20,0	562.686
III	NCnt Cba	5.500	450	5.050	83,0	4.192	20,2	8.483
IV	S Cba	20.500	150	20.350	13,0	2.646	21,5	5.688
V	NCnt SFe	230.000	5.800	224.200	92,5	207.385	22,7	469.785
VI	North Belt	10.000	300	9.700	39,0	3.783	24,7	9.346
VII	South Belt	8.500	250	8.250	35,0	2.888	23,5	6.777
VIII	ECnt ER	7.500	100	7.400	12,0	888	20,6	1.829
IX	N LP-W BA	120.500	-	120.500	-	-	-	-
X	Cnt BA	61.500	-	61.500	-	-	-	-
XI	SW BA-S LP	331.000	-	331.000	-	-	-	-
XII	SE BA	379.000	-	379.000	-	-	-	-
XIII	SL	18.000	-	18.000	-	-	-	-
XIV	Cuenca Sal	95.000	-	95.000	-	-	-	-
XV	Others	8.000	400	7.600	35,0	2.660	15,8	4.203
TOTAL		1.600.000	22.450	1.577.550	32,1	506.234	21,1	1.068.797

SORGHUM

2019/20 Season

As of: Feb. 05, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2018/19	2019/20		
I NWA	21.000	22.000	91,0	20.020
II NEA	190.000	198.000	92,0	182.160
III NCnt Cba	70.000	70.000	100,0	70.000
IV S Cba	25.000	25.000	100,0	25.000
V NCnt SFe	130.000	135.000	92,0	124.200
VI North Belt	25.000	25.000	100,0	25.000
VII South Belt	14.000	14.000	100,0	14.000
VIII ECnt ER	60.000	60.000	100,0	60.000
IX N LP-W BA	35.000	36.000	100,0	36.000
X Cnt BA	8.500	9.000	100,0	9.000
XI SW BA-S LP	70.000	72.000	100,0	72.000
XII SE BA	6.500	8.000	100,0	8.000
XIII SL	40.000	40.000	100,0	40.000
XIV Cuenca Sal	22.000	23.000	100,0	23.000
XV Others	13.000	13.000	91,0	11.830
TOTAL	730.000	750.000	96,0	720.210